SERFF Tracking #: AEGB-128761513 State Tracking #:

Company Tracking #: MIBADMINISTRATIVE CHANGE

- MLIC

State: Arkansas Filing Company: Monumental Life Insurance Company

TOI/Sub-TOI: ML02 Multi-Line - Other/ML02.000 Multi-Line - Other

Product Name: MIB Administrative Change - MLIC

Project Name/Number: MIB Administrative Change - MLIC/MIB Administrative Change - MLIC

### Filing at a Glance

Company: Monumental Life Insurance Company
Product Name: MIB Administrative Change - MLIC

State: Arkansas

TOI: ML02 Multi-Line - Other Sub-TOI: ML02.000 Multi-Line - Other

Filing Type: Form

Date Submitted: 11/08/2012

SERFF Tr Num: AEGB-128761513

SERFF Status: Closed-Accepted For Informational Purposes

State Tr Num:

State Status: Closed-Accepted for Informational Purposes
Co Tr Num: MIBADMINISTRATIVE CHANGE - MLIC

Implementation 01/01/2013

Date Requested:

Author(s): Margaret Frei, Connie Lehman

Reviewer(s): Linda Bird (primary)

Disposition Date: 11/14/2012

Disposition Status: Accepted For Informational Purposes

Implementation Date:

State Filing Description:

SERFF Tracking #: AEGB-128761513 State Tracking #: Company Tracking #: MIBADMINISTRATIVE CHANGE
- MLIC

State: Arkansas Filing Company: Monumental Life Insurance Company

TOI/Sub-TOI: ML02 Multi-Line - Other/ML02.000 Multi-Line - Other

Product Name: MIB Administrative Change - MLIC

Project Name/Number: MIB Administrative Change - MLIC/MIB Administrative Change - MLIC

### **General Information**

Project Name: MIB Administrative Change - MLIC Status of Filing in Domicile: Pending

Project Number: MIB Administrative Change - MLIC Date Approved in Domicile:

Requested Filing Mode: Informational Domicile Status Comments: Filed concurrently in Iowa, our

state of domicile.

Explanation for Combination/Other: Market Type: Individual Submission Type: New Submission Individual Market Type:

Overall Rate Impact: Filing Status Changed: 11/14/2012

State Status Changed: 11/14/2012

Deemer Date: Created By: Connie Lehman

Submitted By: Connie Lehman Corresponding Filing Tracking Number: 3Y001017

#### Filing Description:

As required by our contractual agreement with MIB, Inc., Monumental Life Insurance Company is revising the authorization language that appears in our previously approved life insurance application forms. The change benefits the consumer alone and not the company and it is not mandated under state insurance law. This change is to add language to elicit an applicant's express written consent to report personal health information to MIB.

The following language will replace any existing MIB language effective January 1, 2013.

[I hereby authorize any licensed physician, medical practitioner, hospital, clinic or other medical or medically related facility, insurance company, MIB, Inc. ("MIB"), or other organization, institution or person, that has any records or knowledge of me or my health, to give to Monumental Life Insurance Company, or its reinsurers, any such information. I authorize Monumental Life Insurance Company, or its reinsurers, to make a brief report of my personal health information to MIB. A photographic copy of this authorization shall be as valid as the original.]

Included is a certification that all forms containing MIB, Inc. authorization will be revised solely with the exact language required by MIB, Inc. and no other changes will be made.

Please contact me if you need any additional information or have any questions. I can be reached by telephone at 319-355-6529, or by email at connie.lehman@transamerica.com.

## **Company and Contact**

#### **Filing Contact Information**

Connie Lehman @ Transamerica.com

4333 Edgewood Road NE 319-355-6529 [Phone]

Cedar Rapids, IA 52499

#### **Filing Company Information**

Monumental Life Insurance CoCode: 66281 State of Domicile: Iowa

Company Group Code: 468 Company Type: 4333 Edgewood Road NE Group Name: State ID Number:

Cedar Rapids, IA 52499 FEIN Number: 52-0419790

(319) 355-7888 ext. [Phone]

## Filing Fees

SERFF Tracking #: AEGB-128761513 State Tracking #: Company Tracking #: MIBADMINISTRATIVE CHANGE
- MLIC

State: Arkansas Filing Company: Monumental Life Insurance Company

TOI/Sub-TOI: ML02 Multi-Line - Other/ML02.000 Multi-Line - Other

Product Name: MIB Administrative Change - MLIC

Project Name/Number: MIB Administrative Change - MLIC/MIB Administrative Change - MLIC

Fee Required? Yes

Fee Amount: \$50.00

Retaliatory? No

Fee Explanation: domicile fee is \$0

Per Company: No

Company	Amount	Date Processed	Transaction #
Monumental Life Insurance Company	\$50.00	11/08/2012	64685860

SERFF Tracking #: AEGB-128761513 State Tracking #: Company Tracking #: MIBADMINISTRATIVE CHANGE - MLIC

State: Arkansas Filing Company: Monumental Life Insurance Company

TOI/Sub-TOI: ML02 Multi-Line - Other/ML02.000 Multi-Line - Other

**Product Name:** MIB Administrative Change - MLIC

Project Name/Number: MIB Administrative Change - MLIC/MIB Administrative Change - MLIC

# **Correspondence Summary**

### **Dispositions**

Status	Created By	Created On	Date Submitted
Accepted For	Linda Bird	11/14/2012	11/14/2012
Informational			
Purposes			

SERFF Tracking #: AEGB-128761513 State Tracking #: Company Tracking #: MIBADMINISTRATIVE CHANGE - MLIC

State: Arkansas Filing Company: Monumental Life Insurance Company

TOI/Sub-TOI: ML02 Multi-Line - Other/ML02.000 Multi-Line - Other

Product Name: MIB Administrative Change - MLIC

**Project Name/Number:** MIB Administrative Change - MLIC/MIB Administrative Change - MLIC

### **Disposition**

Disposition Date: 11/14/2012

Implementation Date:

Status: Accepted For Informational Purposes

Comment:

Rate data does NOT apply to filing.

Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Name Change Endorsement		No
Supporting Document	Address Change Endorsement		No
Supporting Document	Certification		Yes

SERFF Tracking #: AEGB-128761513 State Tracking #: Company Tracking #: MIBADMINISTRATIVE CHANGE - MLIC

State: Arkansas Filing Company: Monumental Life Insurance Company

TOI/Sub-TOI: ML02 Multi-Line - Other/ML02.000 Multi-Line - Other

Product Name: MIB Administrative Change - MLIC

Project Name/Number: MIB Administrative Change - MLIC/MIB Administrative Change - MLIC

# **Supporting Document Schedules**

		Item Status:	Status Date:
Satisfied - Item:	Certification		
Comments:			
Attachment(s):			
MLIC CERTIFICATION.pdf			



### **CERTIFICATION**

DATE: OCTOBER 30, 2012

TO: STATE INSURANCE DEPARTMENT

RE: CHANGES TO MIB, INC, AUTHORIZATION FORMS

On behalf of Monumental Life Insurance Company, I hereby certify to the following:

- All forms will be revised solely to comply with the exact language required by MIB, Inc.
- The MIB authorization is the only change being made to the application forms.

Lisa M. Groothuis

Director, Product Compliance

SisaM. Groothus